|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Dated** | | |  | | | | | | |
| **Amendment #** | | | | |  | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **Business:** | | | |  | | | | | | | | | | | | | | | | | | | | | | |
| **Address:** | | | |  | | | | | | | | | | | | | | | | | | | | | | |
| **Change G4021A&B Asset Purchase and Sale Agreement as indicated below:** | | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | Extend the Time Limit of the Offer for acceptance until: | | | | | | | | | | | | | | | | | | | |  | | o’clock | . | m. on |
| the | |  | | day of | | | |  | | | | | | | | , 20 |  | | | . | | | | | |
|  | | | | | | | | | | | | | | | |
|  | Change the Closing Date to: | | | | | | | | | | | | |  | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | |
|  | Change the Due Diligence Period to terminate on | | | | | | | | | | | | | | | | | |  | | | | | | |
| at | |  | | | o’clock | | | | . | | m. | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | |
|  | Change the Purchase Price of the Business to as follows: | | | | | | | | | | | | | | | | | | | | | | | | |
| $ |  | | | | |  | Earnest money, due upon signing this Agreement (**Earnest Money**) | | | | | | | | | | | | | | | | | | |
| $ |  | | | | |  | Cash amount due at Closing (**Cash**) | | | | | | | | | | | | | | | | | | |
| $ |  | | | | |  | Seller Financing amount (**Seller Financing**) | | | | | | | | | | | | | | | | | | |
| $ |  | | | | |  | Third party financing (**Third-Party Financing**) | | | | | | | | | | | | | | | | | | |
| $ |  | | | | |  | Other: | | | | |  | | | | | | | | | | | | | |
| $ |  | | | | |  | TOTAL PURCHASE PRICE (**Purchase Price**) | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | |
| **Other Changes, Definitions, or Clarifications** | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | | |

|  |
| --- |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **BUYER** | | |  | **SELLER** | |
|  | |  |  | |
| Company Name, if Applicable | | |  | Company Name, if Applicable | |
| By: | |  | By: | |
| Signature of Buyer or of Authorized Agent of Buyer | | |  | Signature of Seller or of Authorized Agent of Seller | |
|  | |  |  | |
| Print Name and Title | | |  | Print Name and Title | |
|  |  |  |  |  |
| Date Signed | | |  | Date Signed | |
|  | |  |  | |
| **GUARANTOR(S)**: | |  | **PRINCIPAL(S)** | |
|  | |  |  | |
| Signature of Guarantor 1 | | |  | Signature of Principal 1 | |
|  | |  |  | |
| Print Name of Guarantor 1 | | |  | Print Name of Principal 1 | |
|  | |  |  | |
| Signature of Guarantor 2 | | |  | Signature of Principal 2 | |
|  | |  |  | |
| Print Name of Guarantor 2 | | |  | Print Name of Principal 2 | |
|  | |  |  | |
| Signature of Guarantor 3 | | |  | Signature of Principal 3 | |
|  | |  |  | |
| Print Name of Guarantor 3 | | |  | Print Name of Principal 3 | |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **SELLING BROKER OR TRANSACTION BROKER**: | | |  | **LISTING BROKER:** | |
|  | |  |  | |
| Brokerage Firm’s Name | | |  | Brokerage Firm’s Name | |
| By: | |  | By: | |
| Signature of Selling Agent | | |  | Signature of Listing Agent | |
|  |  |  |  |  |
| Date Signed | | |  | Date Signed | |

Note: The Amendment Number is a convenience item. In the event of a discrepancy between the Amendment Number in the title and the date of signing the amendment, the last date of signing the amendment shall take precedence for establishing the proper order of the amendments.